

# SRD ANNUAL SERVICE PRO USER CONFERENCE HOME OF SERVICE PRO®

**PRELIMINARY AGENDA** 

September 9-10, 2025 | Baird Center, Milwaukee, WI





# Our Customers are the Heart of Service Pro®

Service Pro<sup>®</sup> by MSI Data is committed to constant improvement - and you, our customers, are the reason we strive to make the best software possible.

SPUC is our way to amplify YOUR voices and to provide a gathering space for you and your industry peers. We anticipate our 3rd annual SPUC to be the biggest one yet - don't miss out on in-depth sessions, collaboration, and previews of the year ahead.

Join us this September to immerse yourself in this 3-day event.



September 9-10, 2025



# Hot Topics In 2025

## **Explore the Top Industry Drivers at SPUC 2025**

Get ready to dive into the latest trends and address the most pressing challenges in field service.

In-depth sessions with 100 & 200 level content

Accelerating speed to value from technology investments

Adapting to todays customer expectations and employee needs



**Revolutionizing** the future of service with AI

Enhancing customer experience to drive better relationships & profitable growth



Service Pro User Conference 2025

#### estions

ou face in delighting your end-customers?" ntly help you, and what can we improve?" our customers? How do you ensure punctuality cu want that escheduled by an end-customer, h like real-time communications and how can to your customers perceive 'value' and how could we mak ature? Would d your customers rate techs or provide feedback if our p nation be valuable?

ending the same tech out to sites helpful?" ist with that? you currently personalize your services in any way and how cou uld Service Pro include a feedback feature that your end-cu features could Service Pro include to help communic your customer engage in other channels with you,

# Your Peers, Their Praise!



# $\star\star\star\star\star\star$

"A fantastic opportunity to meet other clients like us!"

> <u>Andy Van Rens</u> Service Manager Total Energy Systems



# $\star\star\star\star\star\star\star$

"As a scheduler myself, I was really excited to hear all the information, and also meet other people in the industry."

> <u>Abby Carter</u> Operations Coordinator **PMC Interior**



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## $\star \star \star \star \star$

"I haven't felt inspired like this in such a long time!"

> Jon Bobbe Operations Manager Correct Digital Displays





## We are thrilled to announce the return of the annual Service Pro® Awards!

Service Pro would truly be nothing without the support of our wonderful customers and partners. This is just one of the many ways we can show our appreciation, and honor our exeptional relationships.



#### CUSTOMER OF THE YEAR

(Company Award) **2024 WINNER: PIEDMONT DOOR SOLUTIONS** 

#### AMBASSADOR OF THE YEAR (Company Award) **2024 WINNER: TOTAL ENERGY SYSTEMS**

#### PARTNER OF THE YEAR (Company Award) **2024 WINNER: BIRDDOG**

**Baird Center, Milwaukee, WI** 



Monday, September 8th, 2025 **Pre-Conference Kick-Off Event** 

## **Registration & Evening Welcome Event**

5:00 PM

**Registration Opens** 

Welcome Event (Location - MSI Data Office!)

7:30 PM

**Reception and Registration Concludes** 





Service Pro User Conference 2025

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Welcome Event: **MSI Data Headquarters** Schlitz Park, Milwaukee, W September 8-10, 2025 **Baird Center** Milwaukee, WI



### **WEBSITE**

info.msidata.com/2025service-pro-user-conference

CONTACT 8

msidata.com/contact

# Day 1 Tuesday, September 9th, 2025

11:30 AM

**Registration & Lunch for All Attendees** Sponsor Hosted

1:15 PM - 4:00 PM **Afternoon Sessions** (next slide)

12:00 PM

Welcome Address Geoff Surkamer, CEO, MSI Data

12:15 PM **OPENING KEYNOTE** 

### **Genius Bar: All Day**

Stop on by and learn more about certified Service Pro partners and how they can help you maximize profitability



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5:00 PM

Happy Hour **Sponsor Hosted** 

6:15 PM

**Dinner for All Attendees | Day 1 Closing** Remarks Geoff Surkamer, CEO, MSI Data

7:00 PM **Evening Entertainment** 



**Tuesday, September 9th, 2025** 

# **Session Breakdown - Afternoon**

	Track A - 100 Level	Track B - 200 Level	Track C - All Levels
1:15 PM	<b>Inspections - Building &amp; Checklists</b> Bill Langosch, Head of Professional Services	<b>Business Intelligence - Turning Data into Actionable Insights</b> Tyler Hart, Solution Engineer & David Palmer, <b>WPI</b>	Partner Hosted: AWS Innovation Service Session
2:15 PM	<b>All Things Contracts - How To Get Started</b> Tyler Hart, Solution Engineer & Andrew Knox, VP Sales & Marketing	<b>Inspections - Multi-Form Inspections,</b> <b>Conditional Logic, &amp; More</b> Bill Langosch, Head Professional Services	<b>New Product Reveal - THRV 1</b> Steve Berry, Head of Product Management
3:15 PM	<b>API - Custom Integration &amp; Data Extracts</b> Brian Denny, Head of Software Development	<b>Contracts - Getting the most out of Periodic Order Generation</b> Tyler Hart, Solution Engineer & Bill Langosch, Head of Professional Services	<b>Al In Field Service: What Is It? Where To Get Started?</b> Steve Berry, Head of Product Management and Andrew Knox, VP Sales & Marketing



Day 1

# Day 2

# Wednesday, September 10th, 2025

#### 7:30 AM

Breakfast for All Attendees | **Partner Sponsored** 

9:15 AM - 2:15 PM **Morning Sessions** (next slide)

#### 8:15 AM

#### Day 2 Kick Off

Geoff Surkamer, CEO, MSI Data Andrew Knox, VP Sales & Marketing, MSI Data

8:30 AM

**General Session:** Field Service Leader **Panel** 

12:15 PM Lunch for All Attendees **Partner Sponsored** 

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1:15 PM

**General Session** Scheduler+ & SDRO+

Kayla Reid, Product Owner, MSI Data

2:15 PM

#### **General Session Product Innovation and Roadmap**

Steve Berry, Product Management Leader, MSI Data

3:00 PM - 3:15 PM **Awards & Closing Remarks** 

Geoff Surkamer, CEO, MSI Data Andrew Knox, VP Sales & Marketing, MSI Data



Wednesday, September 10th, 2025

# **Session Breakdown - Morning**

	Track A - 100 Level	Track B - 200 Level	Track C - All Levels
9:30 AM	<b>Business Intelligence: Building a Foundation &amp; Getting Started</b> Tyler Hart, Solution Engineer	<b>API: Customer Story &amp; Use Case</b> Brian Denny, Head of Product Development	<b>New Product Reveal - Thrv 2</b> Steve Berry, Head of Product Management
10:30 AM	<b>Customer Experience: Customer Portal &amp; Technician Tracker</b> John Heinen, CTO/COO	<b>Service Pro Mobile - Best Practices</b> Bill Langosch, Head of Professional Services & Chris Steele, Solution Consultant	<b>Field Service Workshop - Maximizing the</b> <b>Mobile Experience</b> Steve Berry, Head of Product Management & Kayla Reid, Product Owner
11:30 AM	<b>Field Service Workshop - Hot Topics</b> Geoff Surkamer, CEO	<b>Field Service Equipment - Tracking Assets</b> Tyler Hart, Solution Engineer & Bill Langosch, Head of Professional Services	Open Session



Day 2

# Venue

# Enjoy Milwaukee's Newly Renovated #1 Event Space

The newly expanded Baird Center (formerly known as the Wisconsin Center) has doubled the convention center space to more than 1.3 million square feet. As part of the Wisconsin Center District (which includes the Miller High Life Theater and the UW Panther Arena), Baird Center is the largest convention center in the state.

Enjoy a warm Wisconsin welcome during SPUC 2025 at the The Big Cheese of Meetings and Conventions!

Further hotel information to come.





# VIDEO RECAP: SPUC 2024

Check out the SPUC 2023 experience, and <u>check out our blog</u> for more in depth reviews of SPUC '24 and '23!

# Scan the QR code to watch the SPUC 2024 recap!







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